## Preparing Heirs: Five Steps To A Successful Transition Of Family Wealth And Values By Roy Williams; Vic Preisser

## By Roy Williams; Vic Preisser

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Oct 19, 2012 This is the summary of Preparing Heirs: Five Steps to a Successful Transition of Family Wealth and Values by Roy Williams, Vic

http://www.youtube.com/watch?v=Y7KO\_k0JSJQ

A key to success in keeping wealth in a family for multiple generations is preparing the heirs. Here are five ways to prepare your heir to inherit your estate.

http://www.familymoneyvalues.com/index.php/prepare-an-heir/128-training/153-five-ways-to-prepare-your-heir-to-

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If passing your assets to your heirs is important to you, I recommend that you consider reading the book Preparing Heirs: Five Steps to a Successful Transition of

http://www.legacygr.com/Blog/April-2015/Are-Your-Heirs-Prepared-to-Receive-Your-Wealth.aspx

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http://www.rsw.ca/article101-Five-steps-to-a-successful-transition-of-family-wealth

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http://www.nextavenue.org/how-talk-your-adult-kids-about-their-inheritance/

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